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Pressrelease

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Information to holders of bonds in Index International AB (publ)'s Swedish bond loan

Index Equity Sweden AB ("Index Equity"), a wholly-owned subsidiary of Index International AB (publ) (the "Company"), has entered into a factoring agreement with one of Index Equity's associated companies (the "Associated Company"), pursuant to which Index Equity provides a working capital credit facility in a maximum aggregate amount of MSEK 20 to the Associated Company, secured by pledges in certain of the Associated Company's (and its subsidiaries') accounts receivables (the "Transaction"). The Transaction is positive for Index Equity and thereby also for the Company, according to the Company and Index Equity.

As the Associated Company is not a subsidiary to the Company, the Transaction is not in compliance with the undertaking made under the Company's bond loan (ISIN: SE0005250529) (the "Bonds") about not granting any loans to any companies outside the company group. The Company's main shareholders, Bjarne Borg Management AB and Fredrik Alama Management AB, has therefore joint and severally undertaken to keep Index Equity indemnified for and from all possible losses (including any non-payment) by reason of the Transaction and to acquire Index Equity's claim in the Transaction to nominal amount if an Event of Default were to occur in accordance with the terms and conditions of the Bonds.

Considering the above, Swedish Trustee AB (publ), bond trustee in the bond loan, has granted the Company a waiver for the Transaction in accordance with the terms and conditions of the Bonds.

Vid frågor kontakta/Please contact:
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"Index was established 1998 in Stockholm, Sweden. We are today an international, independent, investment group of companies in real estate and equity. Our business strategy rests on our Real Estate platform driven by diversification together with a clear focus on shareholder value. We have investments in Sweden as well as in North America, and are actively looking to expand further in Europe and North America where we have offices and thoroughly understand the markets and its unique conditions."